

Planned Gift Statement of Intent



North
Cross
School

I/we want to make North Cross School aware that I/we have provided for the school through a planned or deferred gift.

My/our planned gift is in the form of a:

- ☐ Bequest
- ☐ Testamentary Trust
- ☐ Charitable Remainder Trust: ☐ Annuity or ☐ Unitrust
- ☐ Charitable Gift Annuity
- ☐ Beneficiary Designation
- Type: _____
- ☐ Other (please describe): _____

Current estimated value: _____
(A good faith current estimate is all that is needed.)

My philanthropic plans for North Cross School are:

- ☐ Revocable ☐ Irrevocable ☐ Anonymous

Gift designation:

- ☐ Unrestricted
- ☐ Restricted (Please indicate purpose: _____)

☐ This expression of intent to support the School through a planned gift is made in honor of the class of _____.

Name(s): _____

Address: _____

Telephone: _____ E-mail: _____

Signature: _____ Date: _____

Please note, completing this form only informs North Cross School of your plans. It does not obligate you in any way.

North Cross School recommends that all persons considering a planned gift consult with their professional advisors. Also, the School encourages alumni and friends to discuss their plans with staff to ensure their wishes are understood and that North Cross School can comply with your wishes.

The Heritage Society

Honoring Those Who Leave a Legacy to North Cross School

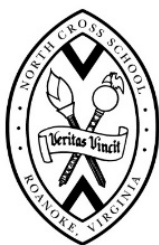
North Cross School is actively planning for the education of tomorrow's students. The Heritage Society honors those that have made planned giving arrangements to help North Cross School achieve the school's mission for years to come.

Mission:

North Cross School is an independent, nonsectarian, college-preparatory school located in Roanoke, Virginia that serves children from early childhood (age 3) through twelfth grade. North Cross provides a rigorous academic curriculum, competitive with the best college-preparatory schools in the Commonwealth of Virginia.

While we explicitly recognize the importance of intellectual development and academic achievement, we also strive to promote personal integrity, empathy, and responsibility to self and community. Through this, our graduates will act as leaders in the local and global communities, persons of intellectual and moral courage, and scholars in the service of others.

If you have planned an estate or life income gift to benefit North Cross School, we would be honored to add you to the rolls of the Heritage Society.



North
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Development Office, North Cross School | 4254 Colonial Avenue | Roanoke, VA 24018
T: 540-989-6641 | F: 540-989-7299
To make a gift online go to northcross.org/online-giving.html
plannedgiving.northcross.org